



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Age:		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>OFF CALENDAR</u></b></p> <p><b>First &amp; Final Account and Report of Co-Executors filed 05/10/13 and set for hearing on 06/20/13</b></p>
DOD:		
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 06/10/13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 2 – McDowell</b></p>

## Petition for Termination of Conservatorship

<b>DOD: 10-12-12</b>		<b>KENNETH CHACON and SANDRA BOWMAN,</b> Co-Conservators of the Person and Estate without bond, are Petitioners.  Letters issued on 5-18-12. No I&A was filed.  Petitioners state conservatorship of the person is no longer necessary as the Conservatee died on 10-12-12 and conservatorship of the estate is no longer necessary because the Conservatee had no estate. Conservatorship of the estate was only necessary for the sole purpose of defending Conservatee's interest in a dissolution/nullity action against Frances Pena. Conservatee was receiving benefits through the VA.  Petitioners request conservatorship of the person and estate be terminated and other relief be granted that the court considers proper.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Minute Order 5-1-13:</u> The Court finds that there is no estate and all assets are in the name of others. Matter continued to 6/14/13. Counsel is directed to submit the proof of service for the notice of hearing. If proof is received by 6/14/13, no appearance will be necessary. Continued to 6-14-13.  <u>Note:</u> Notice of Hearing filed 5-2-13 indicates notice was served on the Office of Veterans Affairs on 5-1-13. Therefore, pursuant to Minute Order 5-1-13, this matter is preapproved.  <u>Note:</u> No order was submitted for signature. Termination by minute order may suffice unless the attorney wishes to submit an order.
<b>Cont. from 032813, 050113</b>			
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			<b>Reviewed by:</b> skc <b>Reviewed on:</b> 6-10-13 <b>Updates:</b> <b>Recommendation:</b> <b>File 3 - Chacon</b>

## Probate Status Report Re: Terminating Conservatorship

Age: 19	<p><b>KENNETH ROBERTS</b>, grandfather, was appointed Conservator of the Estate without bond on 08/06/12 and Letters were issued on 08/17/12.</p> <p><b>Inventory &amp; Appraisal, Final</b> filed 02/01/13 - \$200,000.00.</p> <p><b>Notice of Status Hearing</b> filed 05/09/13 set this matter for Status. <b>Clerk's Certificate of Mailing</b> states that a copy of the Notice of Status Hearing was mailed to attorney Larry Donaldson on 05/09/13.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need <b>Accounting and/or Petition for Distribution/Termination of the Conservatorship, etc.</b> <u>or</u> current written status report pursuant to Local Rule 7.5, which states: In all matters set for status hearing, verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>	
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FTB Notice			
<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 06/10/13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 4 - Roberts</b></p>			

<b>DOD: 09/07/12</b>		<p><b>MICHELE R. CURLEY</b>, daughter, was appointed Administrator with full IAEA and bond in the amount of \$30,000.00 on 11/07/12.</p> <p><b>Letters of Administration</b> were issued on 01/22/13.</p> <p><b>Minute Order from 04/05/13</b> set this matter for status re filing of the Inventory &amp; Appraisal.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need <b>Inventory &amp; Appraisal</b> <u>or</u> current written status report pursuant to Local Rule 7.5, which states: In all matters set for status hearing, verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
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		<b>Reviewed by:</b> JF	
		<b>Reviewed on:</b> 06/10/13	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 5 - Martinez</b>	

Age:		NEEDS/PROBLEMS/COMMENTS:
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FTB Notice		
		<b><u>OFF CALENDAR</u></b> <b>Bond filed 04/16/13</b>
		Reviewed by: JF
		Reviewed on: 06/10/13
		Updates:
		Recommendation:
		File 6 - Straight

7 Maria DeJesus Vaughn (Estate)

Case No. 0547150

Atty WALKER, KEITH S

Atty Kruthers, Heather H

Probate Status Hearing Re: Revised Order

Age:		NEEDS/PROBLEMS/COMMENTS:  <b><u>OFF CALENDAR</u></b> Revised Order filed 06/06/13
DOD:		
Cont. from		
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Citation		
FTB Notice		
Reviewed by: JF		
Reviewed on: 06/10/13		
Updates:		
Recommendation:		
File 7 - Vaughn		

7

**Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution [Prob. C. 12200, et seq.]**

<b>DOD: 07/22/02</b>	<b>THOMAS MORENO</b> , son, was appointed Administrator with limited IAEA authority on 12/11/07. Letters were issued on 01/29/08.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>CONTINUED FROM 03/08/13</u></b>  1. Need <b>Accounting and/or Petition for Distribution</b> or current written status report pursuant to Local Rule 7.5, which states: In all matters set for status hearing, verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.					
<b>Cont. from 030813</b>	<b>Notice of Status Hearing filed 01/28/13</b> set this matter for a status hearing regarding filing of the Inventory & Appraisal and filing of the First Account and/or Petition for Distribution. <b>Clerk's Certificate of Mailing</b> states that the Notice of Status Hearing was mailed to attorney Val J. Dornay on 01/28/13.						
<b>Aff.Sub.Wit.</b>	<b>Inventory &amp; Appraisal filed 02/04/13</b> - \$80,000.00 (real property)	<table border="1"> <tr><td><b>Reviewed by:</b> JF</td></tr> <tr><td><b>Reviewed on:</b> 06/10/13</td></tr> <tr><td><b>Updates:</b></td></tr> <tr><td><b>Recommendation:</b></td></tr> <tr><td><b>File 8 - Moreno</b></td></tr> </table>	<b>Reviewed by:</b> JF	<b>Reviewed on:</b> 06/10/13	<b>Updates:</b>	<b>Recommendation:</b>	<b>File 8 - Moreno</b>
<b>Reviewed by:</b> JF							
<b>Reviewed on:</b> 06/10/13							
<b>Updates:</b>							
<b>Recommendation:</b>							
<b>File 8 - Moreno</b>							
<b>Verified</b>	<b>Status Report filed 02/20/13</b> states: at the time the decedent died, one of the intestate heirs, Frank Moreno, was incarcerated. He has since been released and has been residing in the real property asset of the estate. The other two intestate heirs, Administrator Thomas Moreno and Steven Moreno, agreed to allow Frank to reside in the residence with the agreement that he would obtain financing and purchase the interests of Steven and Thomas and provide the estate with the funds necessary to pay the creditor's claim and administrative expenses. This has not happened and it will now be necessary to list the property for sale. Because the Administrator has limited IAEA authority, once a buyer has been located, it will be necessary to Petition the court for approval of the sale. Additional time will be needed in order to complete the sale process.						
<b>Inventory</b>							
<b>PTC</b>							
<b>Not.Cred.</b>							
<b>Notice of Hrg</b>							
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<b>CI Report</b>							
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<b>Aff. Posting</b>							
<b>Status Rpt</b>							
<b>UCCJEA</b>							
<b>Citation</b>							
<b>FTB Notice</b>							



Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

<b>DOD: 06/24/10</b>		<b>ROGER ROWELL</b> and <b>DAVID E. ROWELL</b> , were appointed as Co-Administrators with Full IAEA without bond on 02/17/11. Letters were issued on 02/17/11.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 121412, 020813, 031513</b>		On 10/21/11, <b>David E. Rowell</b> resigned as Co-Administrator. New Letters were issued to <b>Roger Rowell</b> as the sole Administrator on 11/01/11.	<b>CONTINUED FROM 03/15/13</b>
<b>Aff.Sub.Wit.</b>		On 10/21/11, <b>David E. Rowell</b> resigned as Co-Administrator. New Letters were issued to <b>Roger Rowell</b> as the sole Administrator on 11/01/11.	1. Need <b>Accounting and/or Petition for Distribution</b> <u>or</u> current written status report pursuant to Local Rule 7.5, which states: In all matters set for status hearing, verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
<b>Verified</b>			
<b>Inventory</b>		<b>Inventory &amp; Appraisal</b> filed 11/29/11 shows an estate value of \$289,000.00 (1/7 <sup>th</sup> of a 40% interest in real property).	
<b>PTC</b>			
<b>Not.Cred.</b>		On 10/17/12, Thomas Markeson, filed a <b>Motion to be Relieved as Counsel</b> stating that there was a conflict regarding the administration of the estate which has made it impossible for him to continue representing Mr. Rowell in this matter.	
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>		<b>Order granting Attorney's Motion to be Relived as Counsel</b> filed 11/26/12 relieved Mr. Markeson as counsel for Roger Rowell and set this matter for status re filing of the Accounting and Petition for Final Distribution. <b>The Court also directed counsel to provide notice to Mr. Rowell regarding the filing of the account and/or petition for final distribution.</b>	
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202 Order</b>		<b>Notice of Entry of Order Granting Attorney's Motion to be Relieved as Counsel</b> filed 11/27/12 states that the Notice with a copy of the Order relieving Mr. Markeson as counsel was mailed to Roger Rowell and David Rowell on 11/27/12.	
<b>Aff. Posting</b>			
<b>Status Rpt</b>			<b>Reviewed by:</b> JF
<b>UCCJEA</b>			<b>Reviewed on:</b> 03/08/13
<b>Citation</b>			<b>Updates:</b>
<b>FTB Notice</b>			<b>Recommendation:</b>
			<b>File 10 - Rowell</b>

Atty Roberts, Gregory J. (for Public Guardian)  
 Atty Klassen, Kenton J. (of Dowling Aaron Incorporated, for Marilyn Yamanaka)  
 Atty Day, Montie S. (in pro per, and as attorney for Nicole Day)  
 Atty Teixeira, J. Stanley (Court appointed attorney for Thelma L. Day)  
 Status Hearing Re: Settlement Agreement

Thelma L. Day Age: 98	<b>MARLIYN YAMANAKA</b> , Former Successor Trustee, filed an Ex Parte Application to Reset Trial Date, which was heard on 1-28-13.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>MONTIE S. DAY</b> , in pro per, and as attorney for Nicole Day, filed a Response.	<u>Continued from 4-19-13, 5-3-13, 5-17-13</u>
Cont. from 041913, 050313, 051713	<b>PUBLIC GUARDIAN</b> also filed a First Account, which was also heard on 1-28-13. Ms. Yamanaka filed a Response. Mr. Day filed Response and Objections.	<b>Minute Order 5-17-13:</b> Mr. Roberts informs the Court that the matter has been resolved, but the hold-up is at his end. Matter continued to 6/14/13 with the understanding that the accounting and any objections will be forthcoming. The Court orders the Public Guardian to release all assets forthwith to Montie Day, the trustee.
Aff.Sub.Wit.	Both matters were set for Settlement Conference on 3-12-13.	<u>Outstanding issues:</u>
Verified	<b>Minute Order 3-12-13:</b> Also present in the courtroom are Nicole Day and Derrell Day. Parties reach a settlement agreement as fully set forth on the record. The Court states for the record that this will be a global settlement as to all outstanding matters and this settlement is for "all purposes". Parties agree that the Public Guardian will resign as trustee. Upon inquiry by the Court, parties individually agree to the terms and conditions of the agreement. Montie Day waives the \$5,000.00 in costs advanced as part of this agreement. Montie Day is directed to prepare the agreement for circulation to all the parties. Mr. Roberts is directed to prepare an accounting through January 2013. Set on 4/19/13 @ 9:00 a.m. Dept. 303 for: Status Hearing Re: Settlement Agreement	- Approval of Public Guardian's First Account (Note: An Amended First Account was filed 5-28-13 and is set for hearing 7-15-13)
Inventory	<b>On 4-2-13</b> , Montie S. Day filed " <b>Notice of Filing of Settlement Agreement and General Release (Partially Executed)</b> " that attaches a document entitled " <b>Settlement and General Release (Claim)</b> " that is signed by:	- Filing of Public Guardian's Final Account (Note: The Court may wish to clarify if the account filed 5-28-13 is also the final account.)
PTC	<ul style="list-style-type: none"> <li>Montie S. Day</li> <li>Nicole Anne Day</li> <li>Thelma Day, by J. Stanley Teixeira</li> <li>J. Stanley Teixeira</li> </ul>	- Settlement Agreement (or trial setting)
Not.Cred.	<b>The document is not signed by:</b>	<b>SEE ADDITIONAL PAGES</b>
Notice of Hrg	<ul style="list-style-type: none"> <li>Derrell O. Day</li> <li>Robert Bergstrom, Attorney fro Derrell O. Day</li> <li>Marilyn Yamanaka</li> <li>Kenton J. Klassen, Attorney for Marilyn Yamanaka</li> <li>Stacy Mauro, Deputy Public Guardian</li> <li>Gregory J. Roberts (attorney for Public Guardian)</li> </ul>	<b>Reviewed by:</b> skc
Aff.Mail	<b>Montie S. Day</b> also submitted a <u>proposed</u> "Order on Settlement" and "Order Determining Validity of 1993 Declaration of Trust of Thelma Day and Confirmation of Montie S. Day as Successor Trustee."	<b>Reviewed on:</b> 6-10-13
Aff.Pub.		<b>Updates:</b>
Sp.Ntc.		<b>Recommendation:</b>
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FTB Notice		

**NEEDS/PROBLEMS/COMMENTS:**

1. The proposed "Order On Settlement" appears to be a petition for relief (relief being approval of a partially signed agreement and determining validity of trust) that to properly come before this Court would require Petition and Notice of Hearing on the relief requested to all parties pursuant to Probate Code §17200 et seq., with proper filing fee.

This hearing was set by the Court for status only. If the Court is requested to consider signing orders on a partially executed agreement, proper petition and notice must be given to all parties. The "Notice of Filing" is not sufficient for this purpose, as it does not contain hearing information, and does not include a copy of proposed order, which contains the apparent requested relief.

Need status of settlement reached on 3-12-13 from parties that did not sign the agreement.

**Note:** Per Declaration of Kenton Klassen filed 4-18-13, an agreement will be signed, with one change: Dowling Aaron Incorporated the firm is a party to the agreement. However, as of 6-10-13, no agreement has been filed.

**Note:** Mr. Day filed "Montie S. Day and Nicole Anne Day's Settlement Status Conference Statement" and a separate Supplement on 4-15-13 that state the Public Guardian, obligated to "resign" as of 4-1-13, has not "resigned" as trustee, and has failed to file any accounting. In summary, the status of this case is exactly where it was as of August 2, 2011. The release of the claims made by Montie S. Day and by Thelma Day and/or the Thelma L. Day Trust against Marilyn Yamanaka and the Public Guardian, and other mutual release of the party, were, as reflected on the record, made in contemplation of Montie S. Day becoming Trustee on 4-1-13. It is for this Court to enforce the settlement agreement as stated upon the record, or set the matter for trial and set aside the settlement restoring the claims of the parties to the original position prior to 3-12-13. As of this date, there has been a material breach of the settlement agreement as stated on the Court's record. Thelma Day and the Thelma Day Trust have been held hostage long enough. The *Summary* points out details of the transcripts and requests that the Court issue an immediate order either to enforce the settlement or set the matter for trial, as the matter has remained in judicial "purgatory" for almost 2 ½ years doing absolutely nothing for Thelma Day, while the case did little more than provide economic benefits to the legal profession in Fresno, the County of Fresno through Public Guardian and Court fees, and deplete the assets of Thelma Day, which the Court recognizes is now represented by the "tenuous nature of Ms. Thelma Day's finances." In the meantime, Ms. Yamanaka continues to operate her illegal and unlicensed business in the County of Fresno using names of businesses without the true owners consent while her other victims (such as the victims of her "Ponzi scheme" sales program who lost more than \$400,000.00) and law enforcement remain clueless as to her activities. It is time to end the victimization of Thelma Day who is not only the victim of financial elder abuse and fraud by Marilyn Yamanaka and Derrell Day, but a victim of the judicial system's inefficiency.

<b>Age: 74</b>	<b>TEMP (ESTATE ONLY) EXPIRES 6-14-13</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>VANCE SEVERIN and TERRI SEVERIN,</b> Brother and Sister of Mr. Salzman's wife, Stacy Salzman, were appointed as Temporary Co-Conservators of the Person and Estate without bond (bond upon permanent appointment) on 9-25- 12.	<u>Continued from 3-22-13, 4-26-13</u>
<b>Cont. from 032213,042613</b>	At a hearing on 11-5-12, the Court set this status hearing for the filing of the I&A.	<b>Status Report (unverified) filed 4-23-13 by Attorney Motsenbocker</b> states there were issues with repairs and other matters that have delayed sale, but the parties are hopeful that the house will be sold in the next 30-60 days. The inventory is in process and will be filed shortly, the only asset being the Conservatee's joint tenancy interest in the house. The only new occurrence is that the Conservatee recently had "another" stroke for which he was hospitalized for a short time. He was returned home and is now an "outpatient only." The Co-Conservators request that the Court extend the temp letters to the next hearing date and such other and further orders that the Court considers just and proper.
<b>Aff.Sub.Wit.</b>	On 12-10-12, The Temporary Co- Conservators were authorized to sell the Conservatee's real property, with proceeds to be deposited into a blocked account.	<b>Note:</b> Post-Move Notice of Change of Residence of Conservatee filed 5-22-13 indicates that Mr. Salzman was moved to Leisure Village in Camarillo, CA, as of 3-4-13.
<b>Verified</b>	At hearing on 1-7-13, the petition for conservatorship of the <u>person</u> was withdrawn, and the conservatorship of the <u>estate</u> was extended to 3-29-13, but limited to the sale of the property and negotiate and settle with the Conservatee's creditors, including California Franchise Tax Board and IRS.	<b>1. Need receipt for blocked account (sale proceeds).</b>
<b>Inventory</b>	Also on 1-7-13, the Court set this status hearing for filing of the First or Final Account of Temporary Conservator.	<b>Reviewed by: skc</b>
<b>PTC</b>	<b>Status Report filed 3-21-13 by Attorney Motsenbocker (unverified)</b> states that at this time due to unforeseen circumstances and complications the house has not sold. There have been issues with repairs and other matters which have delayed sale. The parties are hopeful that in the next 30 days the house will sell. There are no funds to deposit to blocked account since the house has not sold. I&A has not been filed as the Co-Conservators were under the impression that this matter would be terminated by now. Since that has not happened, the only asset to be inventoried is the Conservatee's joint tenancy interest in the house. The Co- Conservators request a short extension to file I&A.	<b>Reviewed on: 6-10-13</b>
<b>Not.Cred.</b>		<b>Updates:</b>
<b>Notice of Hrg</b>		<b>Recommendation:</b>
<b>Aff.Mail</b>		<b>File 14A - Salzman</b>
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
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<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<b>Inventory and Appraisal filed 5-22-13</b> reflects Mr. Salzman's 50% interest in the real property valued at \$75,000.00.	

Age: 74	<b>TEMP (ESTATE ONLY) EXPIRES 6-14-13</b>  <b>VANCE SEVERIN and TERRI SEVERIN</b> , Brother and Sister of Mr. Salzman's wife, Stacy Salzman, were appointed as Temporary Co-Conservators of the Person and Estate without bond (bond upon permanent appointment) on 9-25-12.  At a hearing on 11-5-12, the Court set status hearing for the filing of the I&A for 3-22-13.  On 12-10-12, The Temporary Co-Conservators were authorized to sell the Conservatee's real property, with proceeds to be deposited into a blocked account.  At hearing on 1-7-13, the petition for conservatorship of the <u>person</u> was withdrawn, and the conservatorship of the <u>estate</u> was extended to 3-29-13, but limited to the sale of the property and negotiate and settle with the Conservatee's creditors, including California Franchise Tax Board and IRS.  Also on 1-7-13, the Court set this status hearing for filing of the First or Final Account of Temporary Conservator.  <b>Note: I&amp;A filed 5-22-13 indicates the Conservatee's 50% real property interest valued at \$75,000.00.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Continued from 3-29-13, 4-26-13</u>  <u>Minute Order 3-22-13:</u> Mr. Motsenbocker requests a continuance to file the inventory. Matter continued to 4/26/13. At the request of both counsel, the hearing scheduled for 3/29/13 is vacated and rescheduled for 4/26/13.  <u>Status Report (unverified) filed 4-23-13 by Attorney Motsenbocker</u> states there were issues with repairs and other matters that have delayed sale, but the parties are hopeful that the house will be sold in the next 30-60 days. The inventory is in process and will be filed shortly, the only asset being the Conservatee's joint tenancy interest in the house. The only new occurrence is that the Conservatee recently had "another" stroke for which he was hospitalized for a short time. He was returned home and is now an "outpatient only." The Co-Conservators request that the Court extend the temp letters to the next hearing date and such other and further orders that the Court considers just and proper.  <u>Note: Post-Move Notice of Change of Residence of Conservatee filed 5-22-13</u> indicates that Mr. Salzman was moved to Leisure Village in Camarillo, CA, as of 3-4-13.  2. Need receipt for blocked account (sale proceeds)  3. Need account.
Cont. from 032913, 042613		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: skc Reviewed on: 6-10-13 Updates: Recommendation: File 14B - Salzman		

<b>Age: 8</b>		<b>AMY TAYLOR and TOBY TAYLOR</b> , Sister and Brother-in-Law, were appointed Co-Guardians of the Person and Estate on 10-2-12. Letters issued on 10-3-12	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont from 020113, 031513, 041213</b>		<b>At hearing on 10-2-12</b> , the Court signed an Order to Deposit Money Into Blocked Account for all proceeds and set status hearings for the filing of the receipt of funds in the blocked account (Page 18A) and this hearing for the filing of the Inventory and Appraisal (Page 18B).	<p><u><b>Note:</b></u> The Receipt for Blocked Account filed 6-5-13 indicates \$21,287.87 was deposited to a blocked account at Bank of America on 5-1-13.</p> <p><u><b>Note:</b></u> A status hearing is set for 12-6-13 for filing of the first account.</p> <p>1. <b>Need Inventory and Appraisal per Probate Code §2610.</b></p>
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>		<p><b>Attorney's Statement Regarding Status of Filing of Receipt for Blocked Account and Inventory and Appraisal filed 4-3-13 and verified statement filed 4-10-13 state</b> Guardian Amy Marie Taylor first attempted to obtain a Receipt and Acknowledgment of Blocked Account from MetLife, who has been holding the insurance proceeds belonging to the minor; however, they could not and would not sign the form, as they are not FDIC insured. They requested she provide routing information to transfer the proceeds to a guardianship bank account. Ms. Taylor has attempted on several occasions to open an account at Bank of America; however, the bank has refused. The attorney advised Ms. Taylor that she may need a minimum deposit. Ms. Taylor advised that she will attempt one more time and, if unsuccessful, will go to another bank.</p> <p>Attorney Roberts requests 60 days for time to open the account and have the funds transferred.</p>	<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 6-10-13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 15B - Camp</b></p>
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
✓ <b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			

**Status Hearing Re: Filing of the Inventory and Appraisal**

<b>DOD: 08/30/12</b>		<p><b>KATRINA BEST KENDALL</b>, daughter, was appointed Administrator with full IAEA and bond set at \$260,000.00 on 11/26/12. Letters were issued on 12/06/12 upon the filing of the bond.</p> <p>Minute Order from hearing on 11/26/12 set this matter for status regarding filing of the Inventory &amp; Appraisal.</p> <p><b>Partial I &amp; A, No. 1</b> - \$61,251.00, filed 05/16/13.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u><b>CONTINUED FROM 05/17/13</b></u></p> <p><b>As of 06/10/13, nothing further has been filed in this matter.</b></p> <p>1. Need <b>Final Inventory &amp; Appraisal</b> <u>or</u> current written status report pursuant to Local Rule 7.5, which states: In all matters set for status hearing, verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from 042613, 051713</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 06/10/13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 17 – Best</b></p>			

<b>Age: 98</b>	<b>MONTIE S. DAY</b> , Son, was appointed Conservator of the Person and Estate on 5-13-13 with bond of \$25,960.00, with the order to be signed ex parte.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont: 051713</b>	On 5-13-13, the Court set this status hearing for the filing of the bond.	<b><u>OFF CALENDAR</u></b>
<b>Aff.Sub.Wit.</b>		<b>Bond filed 5-22-13;</b>
<b>Verified</b>		<b>Order signed 5-23-13;</b>
<b>Inventory</b>		<b>Letters issued 5-23-13</b>
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by: skc</b>
<b>Status Rpt</b>		<b>Reviewed on: 6-10-13</b>
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 19 - Day</b>



Atty Poochigian, Mark S., of Baker Manock & Jensen (for Gregory C. Simonian, Administrator with Will Annexed)

## Status Hearing Re: Filing of the Bond

DOD: 2/22/2013			<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>OFF CALENDAR</b>  Proof of Bond upon Qualifying was filed 5/29/2013 in the amount of \$1,423,000.00.
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 6/10/13
			Updates:
			Recommendation:
			File 21 - Rudy

Atty Flanigan, Philip M., sole practitioner (for Dave Drew, Administrator)

## Status Hearing Re: Filing of the Bond

DOD: 2/6/2013		NEEDS/PROBLEMS/COMMENTS:  <b>OFF CALENDAR</b>  Proof of Bond upon Qualifying was filed 5/29/2013 in the amount of \$230,000.00.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 6/10/13
		Updates:
		Recommendation:
		File 22 – Drzewiecki

Atty Shirey, Donald W.

Atty Shirey, Sharon L.

## Status Hearing Re: Proof that a Guardianship has been Established or Initiated in Washington

		<p><b>DONALD and SHARON SHIREY</b>, maternal grandparents, were appointed guardians on 7/2/2009.</p> <p>Father: <b>ADRIAN RODRIGUEZ</b> – Consented and waived notice.</p> <p>Mother: <b>AMBER SHIREY</b> – Consented and waived notice.</p> <p>On 8-30-12, the Court granted the Guardians' Petition to Fix Residence Outside the State of California and set this status hearing for proof that a guardianship or equivalent has been established in Washington State.</p> <p>On 12-3-12, Petitioners filed a Pre-Move Notice of Proposed Change of Personal Residence for Ward, along with a Declaration attaching a "Nonparental Custody Petition" filed in Clark County, WA, on 11-19-12.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>OFF CALENDAR</u></b></p> <p>A certified copy of the Nonparental Custody Decree (DCC) from Clark County, Washington was filed 5-23-13.</p>
<b>Cont. from 010413</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 6-10-13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 24 - Shirey</b></p>	